

Shelley Pittman – Banking/FS Subject Matter Expert

30+ years Strategy, Technology and Leadership



Shelley is a former Banking and Technology Partner at Accenture, IBM, KPMG, and recently Practice Leader for Slalom's Financial Service Strategy Practice Her foundation is a former CPA and Bank Teller.

Founded the FinTech Practice at KPMG and remains heavily engaged in the industry.

Shelley has had leadership and hands-on technology roles in multiple banking digital transformations.

Highlights

- 30+ years in Banking Strategy and technology in banking and FinTech.
- Created a thought leadership campaign with AWS on deploying artificial intelligence in banking. This new offering for banking allows small to medium financial institutions to develop artificial intelligence (AI) and machine learning (ML) solutions leveraging data stored in existing core banking systems.
- Led the technical strategy for FinTech startup for Goldman Sachs, the consumer bank Marcus, Agile vendor selections, and business architecture design. The project included selecting core banking, middleware, and credit solutions. Architected a composable solution for the future to add on new products.

Professional Experience

- Successfully sold, delivered, and outsourced eBay and PayPal's middle and back-office operations.
- Delivered a payment assessment project for PayPal. The project resulted in an 18-month effort to transform its core payments infrastructure to improve throughput, response, and availability.
- Localized Accenture's Alnova Financial Solutions for North America that is currently deployed at BBVA, N.A.
- Selected by nCino to evaluate their new solutions that are extending their Commercial Banking Solution and reprioritized their product roadmap.
- Banking Business Strategy: Executed strategic finance review of a retail bank covering the processes of loan accounting, tax, SOP 03-3, accounting, financial closing, and technology. Identified 200+ pain points and improvement opportunities and delivered several agile business cases that resulted in board approval of 6 value streams priority optimization initiatives. Identified \$20M in savings for the program.
- Business and Technical Strategy: Delivered a complex technical strategy engagement for Freddie Mac, Fannie Mae, and Federal Housing Finance Agency on the Common Securities Platform.

Expertise

Change & Strategy:

- Strategy Development
- Digital Strategy
- Intelligent Automation
- Agile
- Multi-cultural Leadership

Financial Services:

- Core Banking
- Retail and Commercial Lending
- Equipment Leasing
- Automotive Financing

Technology:

- Machine learning
- Digital Twin Framework
- RPA Tools
- Multiple Leasing and Loan Solutions
- Multiple Core Banking Solutions