

# Mark Bolton - Digital Transformation, Cloud, AI Strategy Leader



Global Experience 25+ Years Financial Services



A visionary leader in strategy and change execution in financial services. Deep regulatory and compliance experience.

## Highlights

- 5+ years Digital Transformation, Cloud and AI Regulation with Program and Product Management
- 7+ years in Financial Crime and regulatory driven change in multiple forum – AML, Sanctions, Tax, Fraud, EMIR, MIFID, FATCA, CRS
- 25+ years in change execution across a wide range of banking and financial services organizations including Capital Markets, Corporate and Wholesale Banking, Private Banking and Wealth and Retail Banking

## Key Engagements

- 2022-3, Global Bank – led Cloud Transformation Business Value strategy workstream
- 2021, Neo-Bank - managed 115 resources across 7 workstreams in 6 countries in a highly complex delivery with Temenos
- 2020, Big 4 Consulting – led the content management function for a 70,000 user digital platform adoption
- 2018, Global Bank – led transformation of the business processes of a multi-billion dollar operations function
- 2016, US Bank – led program to develop and deploy CCAR stress test operating model with significant data and complexity challenges
- 2016, European Bank – led ring-fence banking program to split Global Trade Finance business into three parts while maintaining customer and operational integrity
- 2013-16, Global Bank – led financial crime operating model design and deployment for Americas across securities, corporate, retail and wealth banking in 7 countries
- 2010-11, Global Bank – led global sales transformation program for payments and cash management business
- 2010, European Bank – led global business strategy review for FX spot desk identifying \$1Bn revenue opportunity

## Expertise

- Digital Transformation:
- AI Regulatory Strategy
  - Cloud Business Value strategy
  - Content strategy
- Financial Crime:
- Money Laundering
  - Sanctions Evasion
  - Tax Evasion
- Change & Strategy:
- Strategy development
  - Operating Model Design
  - Mobilizations
  - Rescues
  - Delivery execution
- Other:
- Sales process transformation
  - Digital marketing